

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าในส่วนใหญ่อยู่ในแดนลบ ตามการปรับตัวลงของตลาดหุ้นสหรัฐฯ ในวันสุดท้ายของปี 2566 เนื่องจากตัวเลขภาคการผลิตของสำนักสถิติแห่งชาติจีนที่ออกมาในช่วงปลายปียังบ่งชี้ว่าเศรษฐกิจจีนฟื้นตัวช้ากว่าคาด แม้ว่าเข้าวันนี้ผลสำรวจซึ่งจัดทำโดยไฉซินและเอสแอนพีพีระบุว่า ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตเดือนธ.ค. ของจีนจะขยายตัวเป็นเดือนที่ 2 ติดต่อกัน ในขณะที่สัปดาห์นี้นักลงทุนรอดติดตามตัวเลขการจ้างงานของสหรัฐฯ ไล่ตั้งแต่การเปิดรับสมัครงาน การจ้างงานภาคเอกชน และการจ้างงานนอกภาคเกษตร ถ้าตัวเลขออกมาตามคาดหรือน้อยกว่าคาด ก็จะเป็นปัจจัยสนับสนุนให้เฟดอาจเริ่มต้นปรับลดอัตราดอกเบี้ยอย่างรวดเร็วที่สุดในเดือนมี.ค. นี้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนบวกต่อเนื่องจากภาคเช้า แรงหนุนจากตัวเลขนักท่องเที่ยวต่างชาติที่เดินทางเข้าไทยในปี 2566 ทะลุเป้าหมายที่ 28 ล้านคนได้เป็นผลสำเร็จ เราเชื่อว่า momentum ของนักท่องเที่ยวต่างชาติจะดีต่อเนื่องในไตรมาส 1/67 เนื่องจากเราจะมี event ใหญ่ในเรื่องสงกรานต์ สาดทั้งเดือน และการเปลี่ยนการเดินทางไปท่องเที่ยวญี่ปุ่นของนักท่องเที่ยวต่างชาติเป็นไทยแทน จากเหตุการณ์แผ่นดินไหวใหญ่เมื่อวันที่ 1 ม.ค. 67 บ่าวันนี้ติดตาม fund flow จากยุโรปที่จะเข้ามาซื้อกลุ่มแบงก์ KBANK, SCB, TTB, BBL, KTB

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัวดี สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,420 จุด แนะนำ ซื้อเพื่อหวังผลดีกลับได้แถว ๆ 1,440 จุดก่อน หุ่นที่แนะนำ NEX, BYD



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 875 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 888 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 875-888 จุด รับรู้กำไร



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